

**BHCPR Reporters for Quarter Ending 09/30/2025**

Peer Group 9 by BHC Name

<u>ID_RSSD</u>	<u>Consolidated Assets (\$000)</u>	<u>BHC Name</u>	<u>Home Office Location</u>	<u>Change from 06/30/2025 and Other Notes</u>
2433312	190,091,344	AMERIPRISE FINANCIAL, INC.	MINNEAPOLIS, MN	Atypical BHC
5006575	214,902,000	BARCLAYS US LLC	NEW YORK, NY	Atypical BHC
1575569	70,203,685	BNP PARIBAS USA, INC.	NEW YORK, NY	Atypical BHC
1098648	2,453,622	CASS INFORMATION SYSTEMS, INC.	DES PERES, MO	Atypical BHC
2816906	129,982,000	DB USA CORPORATION	NEW YORK, NY	Atypical BHC
5149016	2,266,573	DWS USA CORPORATION	NEW YORK, NY	Atypical BHC
3808131	5,066,596	EDUCATION LOAN FINANCE, INC.	KNOXVILLE, TN	Atypical BHC
1250101	17,609,977	FIRST AMERICAN FINANCIAL CORPORATION	SANTA ANA, CA	Atypical BHC
3821916	1,397,714	FIRST COMMAND FINANCIAL SERVICES, INC.	FORT WORTH, TX	Atypical BHC
4057262	5,767,200	GREEN DOT CORPORATION	PROVO, UT	Atypical BHC
5306499	166,435	JIKO GROUP, INC.	SAN FRANCISCO, CA	Atypical BHC
1066209	2,047,286	LAURITZEN CORPORATION	OMAHA, NE	Atypical BHC
4738879	11,072,515	LENDINGCLUB CORPORATION	SAN FRANCISCO, CA	Atypical BHC
5034792	84,623,000	MIZUHO AMERICAS LLC	NEW YORK, NY	Atypical BHC
5586741	2,399,099	NEWTEKONE, INC.	BOCA RATON, FL	Atypical BHC
3848931	6,544,896	PEDCOR FINANCIAL, LLC	CARMEL, IN	Atypical BHC
3835164	2,603,602	SILVER QUEEN FINANCIAL SERVICES, INC.	GREENWOOD VILLAGE, CO	Atypical BHC
2170804	60,994,099	SMBC AMERICAS HOLDINGS, INC.	NEW YORK, NY	Atypical BHC
5586871	45,293,450	SOFI TECHNOLOGIES, INC.	SAN FRANCISCO, CA	Atypical BHC
3063622	41,687,360	STIFEL FINANCIAL CORP.	SAINT LOUIS, MO	Atypical BHC
4846998	207,885,595	UBS AMERICAS HOLDING LLC	NEW YORK, NY	Atypical BHC
1842421	4,869,188	UNITED NATIONAL CORPORATION	SIOUX FALLS, SD	Atypical BHC
1447376	231,410,000	UNITED SERVICES AUTOMOBILE ASSOCIATION	SAN ANTONIO, TX	Atypical BHC

Note: Peer Group 9 has 25 holding companies.