

BHCPR Reporters for Quarter Ending 03/31/2026

FR BHCPR

Peer Group 9 by BHC Name

<u>ID</u> <u>RSSD</u>	<u>Consolidated Assets (\$000)</u>	<u>BHC Name</u>	<u>Home Office Location</u>	<u>Change from 12/31/2025 and Other Notes</u>
2433312	184,454,537	AMERIPRISE FINANCIAL, INC.	MINNEAPOLIS, MN	Atypical BHC
5006575	217,872,000	BARCLAYS US LLC	NEW YORK, NY	Atypical BHC
1575569	76,520,522	BNP PARIBAS USA, INC.	NEW YORK, NY	Atypical BHC
1098648	2,533,791	CASS INFORMATION SYSTEMS, INC.	DES PERES, MO	Atypical BHC
2816906	132,156,000	DB USA CORPORATION	NEW YORK, NY	Atypical BHC
5149016	2,235,091	DWS USA CORPORATION	NEW YORK, NY	Atypical BHC
3808131	5,071,245	EDUCATION LOAN FINANCE, INC.	KNOXVILLE, TN	Atypical BHC
1250101	17,936,650	FIRST AMERICAN FINANCIAL CORPORATION	SANTA ANA, CA	Atypical BHC
3821916	1,415,460	FIRST COMMAND FINANCIAL SERVICES, INC.	FORT WORTH, TX	Atypical BHC
4843090	3,197,706	FIRST MUTUAL HOLDING CO.	LAKEWOOD, OH	Moved from Peer 2; Atypical BHC
4057262	6,650,615	GREEN DOT CORPORATION	PROVO, UT	Atypical BHC
5306499	157,981	JIKO GROUP, INC.	SAN FRANCISCO, CA	Atypical BHC
1066209	2,142,628	LAURITZEN CORPORATION	OMAHA, NE	Atypical BHC
4738879	11,939,839	LENDINGCLUB CORPORATION	SAN FRANCISCO, CA	Atypical BHC
5034792	85,904,000	MIZUHO AMERICAS LLC	NEW YORK, NY	Atypical BHC
5586741	2,886,767	NEWTEKONE, INC.	BOCA RATON, FL	Atypical BHC
3848931	6,598,409	PEDCOR FINANCIAL, LLC	CARMEL, IN	Atypical BHC
3815157	91,921,835	RAYMOND JAMES FINANCIAL, INC.	SAINT PETERSBURG, FL	Atypical BHC
3835164	2,614,494	SILVER QUEEN FINANCIAL SERVICES, INC.	GREENWOOD VILLAGE, CO	Atypical BHC
2170804	59,957,147	SMBC AMERICAS HOLDINGS, INC.	NEW YORK, NY	Atypical BHC
5586871	53,698,258	SOFI TECHNOLOGIES, INC.	SAN FRANCISCO, CA	Atypical BHC
3063622	42,893,152	STIFEL FINANCIAL CORP.	SAINT LOUIS, MO	Atypical BHC
4846998	214,187,707	UBS AMERICAS HOLDING LLC	NEW YORK, NY	Atypical BHC
1842421	5,115,681	UNITED NATIONAL CORPORATION	SIOUX FALLS, SD	Atypical BHC
1447376	241,789,000	UNITED SERVICES AUTOMOBILE ASSOCIATION	SAN ANTONIO, TX	Atypical BHC

Note: Peer Group 9 has 26 holding companies.