# BHCPR Reporters for Quarter Ending 06/30/2026

Peer Group 9 by BHC Name

| ID_RSSD | Consolidated Assets ($000) | BHC Name | Home Office Location | Change from 03/31/2026 and Other Notes |
|---|---|---|---|---|
| 2433312 | 197,886,293 | AMERIPRISE FINANCIAL, INC. | MINNEAPOLIS, MN | Atypical BHC |
| 5006575 | 234,434,000 | BARCLAYS US LLC | NEW YORK, NY | Atypical BHC |
| 1575569 | 84,706,509 | BNP PARIBAS USA, INC. | NEW YORK, NY | Atypical BHC |
| 1098648 | 2,516,212 | CASS INFORMATION SYSTEMS, INC. | DES PERES, MO | Atypical BHC |
| 2816906 | 130,638,000 | DB USA CORPORATION | NEW YORK, NY | Atypical BHC |
| 5149016 | 2,271,348 | DWS USA CORPORATION | NEW YORK, NY | Atypical BHC |
| 3808131 | 5,075,124 | EDUCATION LOAN FINANCE, INC. | KNOXVILLE, TN | Atypical BHC |
| 1250101 | 18,941,044 | FIRST AMERICAN FINANCIAL CORPORATION | SANTA ANA, CA | Atypical BHC |
| 3821916 | 1,434,201 | FIRST COMMAND FINANCIAL SERVICES, INC. | FORT WORTH, TX | Atypical BHC |
| 4843090 | 3,223,307 | FIRST MUTUAL HOLDING CO. | LAKEWOOD, OH | Atypical BHC |
| 4057262 | 6,192,055 | GREEN DOT CORPORATION | PROVO, UT | Atypical BHC |
| 4738879 | 12,549,040 | HAPPEN, INC. | SAN FRANCISCO, CA | Name change from LENDINGCLUB CORPORATION |
| 5306499 | 153,375 | JIKO GROUP, INC. | SAN FRANCISCO, CA | Atypical BHC |
| 1066209 | 2,218,504 | LAURITZEN CORPORATION | OMAHA, NE | Atypical BHC |
| 5034792 | 90,494,000 | MIZUHO AMERICAS LLC | NEW YORK, NY | Atypical BHC |
| 5586741 | 3,184,881 | NEWTEKONE, INC. | BOCA RATON, FL | Atypical BHC |
| 3848931 | 6,765,011 | PEDCOR FINANCIAL, LLC | CARMEL, IN | Atypical BHC |
| 3815157 | 94,219,985 | RAYMOND JAMES FINANCIAL, INC. | SAINT PETERSBURG, FL | Atypical BHC |
| 3835164 | 2,348,651 | SILVER QUEEN FINANCIAL SERVICES, INC. | GREENWOOD VILLAGE, CO | Atypical BHC |
| 2170804 | 63,911,710 | SMBC AMERICAS HOLDINGS, INC. | NEW YORK, NY | Atypical BHC |
| 5586871 | 60,947,548 | SOFI TECHNOLOGIES, INC. | SAN FRANCISCO, CA | Atypical BHC |
| 3063622 | 44,907,609 | STIFEL FINANCIAL CORP. | SAINT LOUIS, MO | Atypical BHC |
| 4846998 | 214,744,102 | UBS AMERICAS HOLDING LLC | NEW YORK, NY | Atypical BHC |
| 1842421 | 5,179,669 | UNITED NATIONAL CORPORATION | SIOUX FALLS, SD | Atypical BHC |
| 1447376 | 244,936,000 | UNITED SERVICES AUTOMOBILE ASSOCIATION | SAN ANTONIO, TX | Atypical BHC |

Note: Peer Group 9 has 26 holding companies.