

**BHCPR Reporters for Quarter Ending 06/30/2025**

Peer Group 9 by BHC Name

<u>ID_RSSD</u>	<u>Consolidated Assets (\$000)</u>	<u>BHC Name</u>	<u>Home Office Location</u>	<u>Change from 03/31/2025 and Other Notes</u>
2433312	184,906,655	AMERIPRISE FINANCIAL, INC.	MINNEAPOLIS, MN	Atypical BHC
5006575	206,857,000	BARCLAYS US LLC	NEW YORK, NY	Atypical BHC
1575569	71,629,386	BNP PARIBAS USA, INC.	NEW YORK, NY	Atypical BHC
1098648	2,316,018	CASS INFORMATION SYSTEMS, INC.	DES PERES, MO	Atypical BHC
2816906	114,814,000	DB USA CORPORATION	NEW YORK, NY	Atypical BHC
5149016	2,258,385	DWS USA CORPORATION	NEW YORK, NY	Atypical BHC
3808131	5,073,018	EDUCATION LOAN FINANCE, INC.	KNOXVILLE, TN	Atypical BHC
1250101	16,273,875	FIRST AMERICAN FINANCIAL CORPORATION	SANTA ANA, CA	Atypical BHC
3821916	1,375,262	FIRST COMMAND FINANCIAL SERVICES, INC.	FORT WORTH, TX	Atypical BHC
4057262	5,583,464	GREEN DOT CORPORATION	PROVO, UT	Atypical BHC
5306499	158,814	JIKO GROUP, INC.	SAN FRANCISCO, CA	Atypical BHC
1066209	1,970,725	LAURITZEN CORPORATION	OMAHA, NE	Atypical BHC
4738879	10,775,333	LENDINGCLUB CORPORATION	SAN FRANCISCO, CA	Atypical BHC
5034792	83,206,000	MIZUHO AMERICAS LLC	NEW YORK, NY	Atypical BHC
5586741	2,126,217	NEWTEKONE, INC.	BOCA RATON, FL	Atypical BHC
3848931	6,634,411	PEDCOR FINANCIAL, LLC	CARMEL, IN	Atypical BHC
3815157	84,813,130	RAYMOND JAMES FINANCIAL, INC.	SAINT PETERSBURG, FL	Atypical BHC
3835164	2,444,401	SILVER QUEEN FINANCIAL SERVICES, INC.	GREENWOOD VILLAGE, CO	Atypical BHC
2170804	51,287,216	SMBC AMERICAS HOLDINGS, INC.	NEW YORK, NY	Atypical BHC
5586871	41,112,171	SOFI TECHNOLOGIES, INC.	SAN FRANCISCO, CA	Atypical BHC
3063622	39,859,653	STIFEL FINANCIAL CORP.	SAINT LOUIS, MO	Atypical BHC
4846998	205,747,350	UBS AMERICAS HOLDING LLC	NEW YORK, NY	Atypical BHC
1842421	4,613,338	UNITED NATIONAL CORPORATION	SIOUX FALLS, SD	Atypical BHC
1447376	228,288,000	UNITED SERVICES AUTOMOBILE ASSOCIATION	SAN ANTONIO, TX	Atypical BHC

Note: Peer Group 9 has 25 holding companies.