

BHCPR Reporters for Quarter Ending 06/30/2014
Peer Group 9 by BHC Name

ID_RSSD	Consolidated Assets(\$000)	BHC Name	Home Office Location	Change From 03/31/2014 and Other Notes
1275216	152,384,000	AMERICAN EXPRESS COMPANY	NEW YORK, NY	Atypical BHC
1562176	529,109,000	AMERICAN INTERNATIONAL GROUP,	NEW YORK, NY	Atypical BHC
1248078	6,389,292	BOSTON PRIVATE FINANCIAL HOLDI	BOSTON, MA	Atypical BHC
1102451	1,335,007	BRISCOE RANCH, INC.	UVALDE, TX	Atypical BHC
2907381	570,911	CALIFORNIA FIRST NATIONAL BANC	IRVINE, CA	Atypical BHC
1098648	1,351,711	CASS INFORMATION SYSTEMS, INC.	DES PERES, MO	Atypical BHC
1026632	143,401,000	CHARLES SCHWAB CORPORATION, TH	SAN FRANCISCO, CA	Atypical BHC
3808131	2,921,158	EDUCATIONAL SERVICES OF AMERIC	KNOXVILLE, TN	Atypical BHC
3309629	627,155	F C HOLDINGS, INC.	SUGAR LAND, TX	2nd Tier BHC
3866373	442,884	FIRST MARBLEHEAD CORPORATION	BOSTON, MA	Atypical BHC
1086131	841,599	FIRST NATIONAL BANKERS BANKSHA	BATON ROUGE, LA	Atypical BHC
1096505	4,794,976	FIRST SECURITY BANCORP	SEARCY, AR	Atypical BHC
1246216	16,563,673	FRANKLIN RESOURCES, INC.	SAN MATEO, CA	Atypical BHC
1631915	516,287,627	GENERAL ELECTRIC CAPITAL CORPO	NORWALK, CT	Atypical BHC
1200852	2,494,240	HY-VEE INC.	WEST DES MOINES, IA	Atypical BHC
1109094	2,255,567	INDEPENDENT BANKERS FINANCIAL	IRVING, TX	Atypical BHC
3633052	627,155	JLL/FCH HOLDINGS I, LLC	NEW YORK, NY	Atypical BHC
3832873	918,708	LOVE SAVINGS HOLDING COMPANY	SAINT LOUIS, MO	Atypical BHC
3832583	743,970	MARLIN BUSINESS SERVICES CORP.	MOUNT LAUREL, NJ	Atypical BHC
3142349	3,490,174	MIDAMERICA FINANCIAL CORPORATI	DES MOINES, IA	2nd Tier BHC
2162966	826,568,000	MORGAN STANLEY	NEW YORK, NY	Atypical BHC
3444847	278,195	PEDCOR CAPITAL, LLC	CARMEL, IN	Atypical BHC
3848931	267,980	PEDCOR FINANCIAL, LLC	CARMEL, IN	New Y-9C/BHCPR reporter; Atypical BHC
3242735	25,710,230	SCOTTRADE FINANCIAL SERVICES,	TOWN AND COUNTRY, MO	Atypical BHC
3063622	9,575,012	STIFEL FINANCIAL CORP.	SAINT LOUIS, MO	Atypical BHC
3191712	471,144	TOLLESON WEALTH MANAGEMENT, IN	DALLAS, TX	Atypical BHC
2291727	669,466	UNITED BANKERS' BANCORPORATION	BLOOMINGTON, MN	Atypical BHC
1842421	2,140,156	UNITED NATIONAL CORPORATION	SIOUX FALLS, SD	Atypical BHC
2307280	36,486,495	UTRECHT-AMERICA HOLDINGS, INC.	NEW YORK, NY	Atypical BHC
3729263	769,010	XENITH BANKSHARES, INC.	RICHMOND, VA	2nd Tier BHC

Note: Peer Group 9 has 30 bank holding companies.