### BHCPR Reporters for Quarter Ending 06/30/2013

**Peer Group 9 by BHC Name**

<table>
<thead>
<tr>
<th>ID_RSSD</th>
<th>Consolidated Assets ($000)</th>
<th>BHC Name</th>
<th>Home Office</th>
<th>Change From 03/31/2013 and Other Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>1248078</td>
<td>5,967,066</td>
<td>BOSTON PRIVATE FINANCIAL HOLDI</td>
<td>BOSTON, MA</td>
<td>Moved from Peer 2; Atypical BHC</td>
</tr>
<tr>
<td>1102451</td>
<td>1,170,525</td>
<td>BRI SODE RANCH, INC.</td>
<td>UVALDE, TX</td>
<td>Moved from Peer 3; Atypical BHC</td>
</tr>
<tr>
<td>1247334</td>
<td>1,232,702</td>
<td>CAPI TOI BANCORP LTD.</td>
<td>LANSD LG, M</td>
<td>Moved from Peer 3; Atypical BHC</td>
</tr>
<tr>
<td>1099848</td>
<td>3,48,534</td>
<td>CASS I NFORMATION SYSTEMS, INC.</td>
<td>DES PERES, MO</td>
<td>Moved from Peer 3; Atypical BHC</td>
</tr>
<tr>
<td>3808131</td>
<td>2,21,725</td>
<td>EDUCATIONAL SERVICES OF AMERI C</td>
<td>KNOWL LLE, TN</td>
<td>Moved from Peer 3; Atypical BHC</td>
</tr>
<tr>
<td>3309629</td>
<td>1,992</td>
<td>F C HOLDI NGS, I NC.</td>
<td>SUGAR LAND, TX</td>
<td>2nd Tier BHC</td>
</tr>
<tr>
<td>1086131</td>
<td>793,220</td>
<td>FI RST NATI ONAL BANKERS BANKSHA</td>
<td>BATON ROUGE, LA</td>
<td>Moved from Peer 4; Atypical BHC</td>
</tr>
<tr>
<td>1096505</td>
<td>4,408,949</td>
<td>FI RST SECU RITY BANCORP</td>
<td>SEARCY, AR</td>
<td>Moved from Peer 2; Atypical BHC</td>
</tr>
<tr>
<td>1246216</td>
<td>15,214,337</td>
<td>FRANKLI N RESOURCES, I NC.</td>
<td>SAN MATEO, CA</td>
<td>Moved from Peer 1; Atypical BHC</td>
</tr>
<tr>
<td>2380443</td>
<td>938,611,000</td>
<td>GOLDMAN SACHS GROUP, I NC., THE</td>
<td>NEW YORK, NY</td>
<td>Moved from Peer 1; Atypical BHC</td>
</tr>
<tr>
<td>1109094</td>
<td>2,114,243</td>
<td>I NDEPENDENT BANKERS FI NANI CI AL</td>
<td>IRVINE, CA</td>
<td>Moved from Peer 3; Atypical BHC</td>
</tr>
<tr>
<td>3633052</td>
<td>619,492</td>
<td>J JJji FCH HOLDI NGS i., LLC.</td>
<td>NEW YORK, NY</td>
<td>Moved from Peer 4; Atypical BHC</td>
</tr>
<tr>
<td>3832583</td>
<td>688,791</td>
<td>MAAU L NI BUSI NNESS SERVI CES CORP.</td>
<td>MOUNT LAUREL, NJ</td>
<td>Moved from Peer 4; Atypical BHC</td>
</tr>
<tr>
<td>3142349</td>
<td>3,144,437</td>
<td>M LANDER CA FI NANI AL CORPORATI</td>
<td>DES MOINES, I A</td>
<td>2nd Tier BHC</td>
</tr>
<tr>
<td>2162966</td>
<td>802,691,000</td>
<td>MORGAN STANLEY</td>
<td>NEW YORK, NY</td>
<td>Moved from Peer 1; Atypical BHC</td>
</tr>
<tr>
<td>3242735</td>
<td>24,571,720</td>
<td>SCOTTRADE FI NANI AL SERVI CES,</td>
<td>TOWANT AND COUNTRY, MD</td>
<td>Moved from Peer 1; Atypical BHC</td>
</tr>
<tr>
<td>1274974</td>
<td>1,347,868</td>
<td>SEI INVESTMENTS COMPANY</td>
<td>OAKS, PA</td>
<td>Moved from Peer 3; Atypical BHC</td>
</tr>
<tr>
<td>3063622</td>
<td>8,493,191</td>
<td>STIFEL FI NANI AL CORP.</td>
<td>SAI NT LOUIS, MD</td>
<td>Moved from Peer 2; Atypical BHC</td>
</tr>
<tr>
<td>3191712</td>
<td>413,739</td>
<td>TOLLESON WEALTH MANAGEMENT, I N</td>
<td>DALLAS, TX</td>
<td>Moved from Peer 5; Atypical BHC</td>
</tr>
<tr>
<td>2291727</td>
<td>693,224</td>
<td>UNI TED BANKERS’ BANCORPORATI ON</td>
<td>BLOOMINGTON, MN</td>
<td>Moved from Peer 4; Atypical BHC</td>
</tr>
<tr>
<td>1842421</td>
<td>2,058,845</td>
<td>UNI TED NATI ONAL CORPORATI ON</td>
<td>SI OUK FALLS, SD</td>
<td>Moved from Peer 3; Atypical BHC</td>
</tr>
</tbody>
</table>

**Note:** Peer Group 9 has 21 bank holding companies.