

BHCPR Reporters for Quarter Ending 12/31/2025

Peer Group 9 by BHC Name

<u>ID_RSSD</u>	<u>Consolidated Assets (\$000)</u>	<u>BHC Name</u>	<u>Home Office Location</u>	<u>Change from 09/30/2025 and Other Notes</u>
2433312	190,904,865	AMERIPRISE FINANCIAL, INC.	MINNEAPOLIS, MN	Atypical BHC
5006575	198,866,000	BARCLAYS US LLC	NEW YORK, NY	Atypical BHC
1575569	73,439,366	BNP PARIBAS USA, INC.	NEW YORK, NY	Atypical BHC
1098648	2,606,024	CASS INFORMATION SYSTEMS, INC.	DES PERES, MO	Atypical BHC
2816906	123,161,000	DB USA CORPORATION	NEW YORK, NY	Atypical BHC
5149016	2,255,908	DWS USA CORPORATION	NEW YORK, NY	Atypical BHC
3808131	5,089,919	EDUCATION LOAN FINANCE, INC.	KNOXVILLE, TN	Atypical BHC
1250101	16,228,795	FIRST AMERICAN FINANCIAL CORPORATION	SANTA ANA, CA	Atypical BHC
3821916	1,409,167	FIRST COMMAND FINANCIAL SERVICES, INC.	FORT WORTH, TX	Atypical BHC
4057262	5,985,236	GREEN DOT CORPORATION	PROVO, UT	Atypical BHC
5306499	161,137	JIKO GROUP, INC.	SAN FRANCISCO, CA	Atypical BHC
1066209	2,099,868	LAURITZEN CORPORATION	OMAHA, NE	Atypical BHC
4738879	11,567,816	LENDINGCLUB CORPORATION	SAN FRANCISCO, CA	Atypical BHC
5034792	88,151,000	MIZUHO AMERICAS LLC	NEW YORK, NY	Atypical BHC
5586741	2,744,819	NEWTEKONE, INC.	BOCA RATON, FL	Atypical BHC
3848931	6,562,771	PEDCOR FINANCIAL, LLC	CARMEL, IN	Atypical BHC
3815157	88,758,520	RAYMOND JAMES FINANCIAL, INC.	SAINT PETERSBURG, FL	Atypical BHC
3835164	2,759,905	SILVER QUEEN FINANCIAL SERVICES, INC.	GREENWOOD VILLAGE, CO	Atypical BHC
2170804	63,591,254	SMBC AMERICAS HOLDINGS, INC.	NEW YORK, NY	Atypical BHC
5586871	50,660,478	SOFI TECHNOLOGIES, INC.	SAN FRANCISCO, CA	Atypical BHC
3063622	41,270,782	STIFEL FINANCIAL CORP.	SAINT LOUIS, MO	Atypical BHC
4846998	207,057,129	UBS AMERICAS HOLDING LLC	NEW YORK, NY	Atypical BHC
1842421	5,722,810	UNITED NATIONAL CORPORATION	SIOUX FALLS, SD	Atypical BHC
1447376	236,001,000	UNITED SERVICES AUTOMOBILE ASSOCIATION	SAN ANTONIO, TX	Atypical BHC

Note: Peer Group 9 has 25 holding companies.