

2021 FFIEC SCHEDULE

2021 Conferences – All Virtual

Course	Date	Location	Senior Program Administrator	Training Coordinator
Advanced BSA/AML Specialists Conference	June 15 – 17	Virtual	April Schwab	Michelle Clark
Asset & Wealth Management Forum	July 13 – 14	Virtual	Kolby Gallant	Anna Sullivan
Capital Markets Generalist Conference	Week of September 27	Virtual	Debra Klimkiewicz	Cathy Pritchard
Capital Markets Specialists Conference	February 23 – 24	Virtual	Debra Klimkiewicz	Michelle Clark
Consumer Compliance Conference	Week of October 25	Virtual	Cynthia Curry-Daniel	Michelle Clark
Financial Crimes Seminar	April 13 – 14	Virtual	April Schwab	Michelle Clark
Financial Institution Accounting Specialists Conference	March 16 – 18	Virtual	Kolby Gallant	Cathy Pritchard
Information Technology (IT) Conference	August 3 – 5	Virtual	April Schwab	Cathy Pritchard
International Banking Conference	Week of December 6	Virtual	Debra Klimkiewicz	Cathy Pritchard
Payment Systems Risk Conference	Week of November 15	Virtual	April Schwab	Anna Sullivan
Supervisory Updates & Emerging Issues for Community Financial Institutions	Week of August 30	Virtual	Cynthia Curry-Daniel	Anna Sullivan
Supervisory Updates & Emerging Issues for Large, Complex Financial Institutions	May 5 - 6	Virtual	Cynthia Curry-Daniel	Anna Sullivan

2021 FFIEC SCHEDULE

2021 Virtual & Self-Study Classes

Course	Date	Location	Senior Program Administrator	Training Coordinator
Advanced Commercial Credit Analysis	March 8 – 12 June 7 – 11 October 4 – 8	Virtual - Vendor hosted Adobe Connect	Debra Klimkiewicz	Michelle Clark
Basic International Banking Self-Study	On Demand	On Demand	Debra Klimkiewicz	Cathy Pritchard
Cash Flow Construction & Analysis from Tax Returns	March 22 – 26 May 17 – 21 June 14 – 18 July 19 – 23 September 20 – 24 October 18 – 22 November 1 – 5	Virtual – Vendor hosted Adobe Connect	Debra Klimkiewicz	Anna Sullivan
Fraud Identification Self-Study	March 1 – April 2 September 20 – October 22	Self-Study – CSBS	April Schwab	Michelle Clark
Fundamentals of Trust	March 29 – April 2 April 26 – 30 June 7 – 11 June 21 – 25 September 13 – 17	Virtual – mixed Vendor hosted & FFIEC hosted	Kolby Gallant	Cathy Pritchard
Real Estate Appraisal Review Self- Study	March 1 – April 2	Self-Study - CSBS	Debra Klimkiewicz	Anna Sullivan
Structured Finance: Investment Analysis and Risk Management	February 8 – 11 April 5 – 8 May 17 – 20 October 18 – 21	Virtual – Vendor hosted Adobe Connect	Debra Klimkiewicz	Cathy Pritchard

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2021 Classes to be held in-person as of 01/12/2020 (beginning 8/2021)

All sessions to be held at the FDIC Seidman Center, Arlington VA unless noted as a regional session.

Course	Date	Location	Senior Program Administrator	Training Coordinator
Advanced Cash Flow Concepts & Analysis: Beyond the Numbers	November 16 – 19 November 30 – December 3 December 7 – 10 December 14 – 17	Arlington, VA	Cynthia Curry-Daniel	Anna Sullivan
Agricultural Lending	September 27 – October 1 November 29 – December 3	Arlington, VA	Cynthia Curry-Daniel	Anna Sullivan
Anti-Money Laundering Workshop	September 21 – 24 September 28 – October 1 October 12 – 15* October 26 – 29 November 2 – 5	Arlington, VA *Regional – FRB San Francisco	April Schwab	Michelle Clark
Commercial Real Estate Analysis for Financial Institution Examiners	August 2 – 6 August 9 – 13 August 16 – 20 August 23 – 27 August 30 – September 3 September 20 – 24 September 27 – October 1	Arlington, VA	Cynthia Curry-Daniel	Anna Sullivan
Distressed Commercial Real Estate	September 13 – 17 October 18 – 22 October 25 – 29 November 1 – 5 November 15 – 19 November 29 – December 3	Arlington, VA	Cynthia Curry-Daniel	Anna Sullivan
Fraud Investigation Techniques for Examiners	August 23 – 27 August 30 – September 3 October 4 – 8 November 15 – 19*	Arlington, VA *Regional – FRB Chicago	April Schwab	Michelle Clark

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Fundamentals of Fraud	August 2 – 6 August 9 – 13 August 16 – 20 October 18 – 22* November 29 – December 3	Arlington, VA *Regional – FRB Chicago	April Schwab	Cathy Pritchard
Information Technology Symposium	TBD	Arlington, VA	April Schwab	Michelle Clark
Instructor Training School	October 18 – 22 (session 1) October 18 – 22 (session 2) November 15 – 19 (session 1) November 15 – 19 (session 2)	Arlington, VA	Kolby Gallant	Anna Sullivan
Interest Rate Risk Workshop	August 30 – September 2 October 18 – 21 November 1 – 4 December 6 – 9	Arlington, VA	Kolby Gallant	Michelle Clark
International Banking School	September 27 – October 1 October 25 – 29	Arlington, VA	Debra Klimkiewicz	Cathy Pritchard
Liquidity Risk Management Workshop	August 2 – 5 August 9 – 12 August 23 – 26 October 25 – 28 November 1 – 4 November 29 – December 2	Arlington, VA	Kolby Gallant	Michelle Clark
Model Lab for Asset Liability Management	August 9 – 13 August 23 – 27 September 27 – October 1 October 25 – 29 November 15 – 19	Arlington, VA	Kolby Gallant	Michelle Clark
Mortgage Origination Calculations	August 16 – 20 September 20 – 24 October 18 – 22	Arlington, VA	Cynthia Curry-Daniel	Cathy Pritchard

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Real Estate Appraisal Review School	August 2 – 6 August 9 – 13 August 23 – 27 August 30 – September 3	Arlington, VA	Debra Klimkiewicz	Anna Sullivan
Testifying School	August 17 – 19	Arlington, VA	Kolby Gallant	Michelle Clark

Other Examiner Exchange Events

Topic	Date	Location	Senior Program Administrator	Training Coordinator
Economic, Appraisal, and Legislative Updates	March 1	Virtual	Kolby Gallant	Anna Sullivan
Economic, Commercial Real Estate, and Legislative Updates	June 7	Virtual	Kolby Gallant	Anna Sullivan
Economic, Appraisal, and Legislative Updates	September 7	Virtual	Kolby Gallant	Anna Sullivan
Economic, Commercial Real Estate, and Legislative Updates	December 6	Virtual	Kolby Gallant	Anna Sullivan