Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks

Please indicate legal status:  ☐ Branch  ☐ Agency
Indicate FDIC insurance status:  ☐ Insured  ☐ Uninsured
If this report consolidates the statements for multiple branches or agencies of a foreign bank, indicate the number of branches or agencies included in this report: ____________

<table>
<thead>
<tr>
<th>Legal Title(s) and Address(es) of Branch(es) or Agency(ies) included in this report:</th>
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</thead>
<tbody>
<tr>
<td>Legal Title</td>
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<td>Legal Title</td>
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NOTE:
This report must be signed by an authorized officer and attested by the senior executive officer.

I, ________________________________
Name of Officer Authorized to Sign Report

Title of Officer Authorized to Sign Report

of the branch or agency specified do hereby declare that this Report of Assets and Liabilities (including the supporting schedules and supplement) has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true to the best of my knowledge and belief.

Signature of Officer Authorized to Sign Report

I, ________________________________
Name of Senior Executive Officer

Title of Senior Executive Officer

attest the correctness of this Report of Assets and Liabilities (including the supporting schedules and supplement) and declare that it has been examined by us, and to the best of our knowledge and belief, has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true and correct.

Signature of Senior Executive Officer

Public reporting burden associated with the FFIEC 002 and FFIEC 002S is estimated to average 22.75 hours per response and 6.0 hours per response, respectively, including time to gather and maintain data in the required form and to review instructions and complete the information collection. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, Washington, D.C. 20551 and to Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Return original and 2 copies to the Federal Reserve Bank in whose district the branch or agency is located. FDIC-insured branches should file one copy with the appropriate FDIC Regional Office (Supervision).
SUPPLEMENT of Assets and Liabilities

<table>
<thead>
<tr>
<th>Total Reporting Non-U.S. Branch</th>
<th>Dollar Amounts in Thousands</th>
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<td>Bill</td>
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2. Claims on all other U.S. addressees (including related nondepository institutions) denominated in U.S. dollars:

   a. Balances due from nonrelated depository institutions:
      (1) With remaining maturities of one day or under continuing contract ("overnight") | CRCB 5528 |
      (2) All other maturities ("term") |

   b. Securities:
      (1) U.S. Treasury securities and U.S. Government agency and corporation obligations | CRCB 1918 |
      (2) All other securities |

   c. Loans:
      (1) Loans secured by real estate |
      (2) Loans to nonrelated depository institutions in the United States |
      (3) Commercial and industrial loans |
      (4) All other loans |
      (5) Less: Any unearned income on loans reflected in Items 2.c.(1) through 2.c.(4) above |
      (6) Total loans, net of unearned income (sum of Items 2.c.(1) through 2.c.(4) minus Item 2.c.(5)) |

   d. All other claims |

   e. Total claims on U.S. addressees other than related depository institutions, denominated in U.S. dollars (sum of Items 2.a, 2.b, 2.c.(6), and 2.d) | CRCB 5533 |

3. Claims on all U.S. addressees denominated in currencies other than U.S. dollars | CRCB 5534 |

4. Claims on home-country addressees denominated in any currency:

   a. Related depository institutions |
   b. Nonrelated depository institutions |
   c. Home-country government and official institutions (including home-country central bank) |
   d. All other home-country addressees |

5. Claims on all other non-U.S. addressees denominated in any currency |

6. All other assets |

7. Total assets (sum of Items 1, 2.e, 3, 4, 5, and 6) | CRCB 2175 |

8. Liabilities to U.S.-domiciled offices of related depository institutions denominated in U.S. dollars |

9. Liabilities to all other U.S. addressees (including related nondepository institutions) denominated in U.S. dollars:

   a. Liabilities to nonrelated depository institutions in the U.S.:
      (1) With remaining maturities of one day or under continuing contract ("overnight") | CRCB 5541 |
      (2) All other maturities ("term") |

   b. Liabilities to all other U.S. addressees denominated in U.S. dollars:
      (1) With remaining maturities of one day or under continuing contract ("overnight") | CRCB 5544 |
      (2) All other maturities ("term") |

10. Liabilities to all U.S. addressees denominated in currencies other than U.S. dollars |

11. Liabilities to home-country addressees denominated in any currency:

   a. Related depository institutions |
   b. Nonrelated depository institutions |
   c. Home-country government and official institutions (including home-country central bank) |
   d. All other home-country addressees |

12. Liabilities to all other non-U.S. addressees denominated in any currency |

13. All other liabilities |

14. Total liabilities (sum of Items 8 through 13) |

Please read instructions carefully.

The FFIEC regards the information reported in this supplement as confidential.
Memoranda—Transactions with U.S. addressees denominated in U.S. dollars

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<th>Dollar Amounts in Thousands</th>
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1. Amount included in Items 1 and 2.d above for U.S. Government securities purchased under agreements to resell:
   a. With original maturities of one day or under continuing contract ("overnight") ...........................................
   b. All other maturities ("term") .........................................................................................................................

2. Amount included in Items 8 and 9 above for U.S. Government securities sold under agreements to repurchase:
   a. With depository institutions in the U.S. (related and nonrelated) (included in Items 8 and 9.a. above):
      (1) With original maturities of one day or under continuing contract ("overnight") ..........................................
      (2) All other maturities ("term") .......................................................................................................................  
   b. With all other U.S. addressees (included in Item 9.b above):
      (1) With original maturities of one day or under continuing contract ("overnight") ..........................................
      (2) All other maturities ("term") .......................................................................................................................  

3. Amount included in Item 9.b above for negotiable certificates of deposit issued by the reporting foreign branch:
   a. Held in custody by the reporting foreign branch or by the managing U.S. branch or agency .....................
   b. All other negotiable certificates of deposit ...................................................................................................

4. Amount included in Item 9.b above for deposits that are guaranteed payable in the U.S. or for which the depositor is guaranteed payment by a U.S. office:
   a. With original maturities of one day or under continuing contract ("overnight") ..........................................
   b. All other maturities ("term") .........................................................................................................................

Does this supplement include data covering other related U.S. agencies or branches? ....................  
YES NO

If yes, list the city and state of each other related U.S. agency and branch included in the report:

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City, State
(TEX1 9130, TEX1 9200)

City, State
(TEX2 9130, TEX2 9200)

City, State
(TEX3 9130, TEX3 9200)

City, State
(TEX4 9130, TEX4 9200)

City, State
(TEX5 9130, TEX5 9200)

City, State
(TEX6 9130, TEX6 9200)

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